Board Support Chart

# Individual Self-Assessment

Instructions: *Edit the activities list to represent your organization’s expected board member activities. Distribute to board members and ask them to fill out the chart indicating their activities. You can ask them to use it for self-reflection or you can collect the charts and utilize them to highlight exceptional board support.*

Board Member Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Under each month, add a check or a number to indicate your involvement over the last 12 months or since you last added data to this chart.

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Activities for YEAR: | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec |
| Cash gifts |  |  |  |  |  |  |  |  |  |  |  |  |
| Attended Board Meeting(s) |  |  |  |  |  |  |  |  |  |  |  |  |
| Committee Participation |  |  |  |  |  |  |  |  |  |  |  |  |
| Volunteered |  |  |  |  |  |  |  |  |  |  |  |  |
| Attended Events |  |  |  |  |  |  |  |  |  |  |  |  |
| Stewardship – Thanked Donors, etc. |  |  |  |  |  |  |  |  |  |  |  |  |
| # Connections – intro new partners, in-kind support |  |  |  |  |  |  |  |  |  |  |  |  |
| # Friends – intro new individuals, relationships |  |  |  |  |  |  |  |  |  |  |  |  |
| Education – board or cause-related learning |  |  |  |  |  |  |  |  |  |  |  |  |
| Planned Gift – included organization in estate plans |  |  |  |  |  |  |  |  |  |  |  |  |
| Other: |  |  |  |  |  |  |  |  |  |  |  |  |