Brief Board Self-Assessment

Rate the following on a scale of 1 (low) – 5 (high) for the performance of the entire board.

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| Board Responsibility | Rating |
| The board understands the mission of the organization and regularly reviews it. |  |
| The board ensures legal compliance with federal, state, and local regulations. |  |
| The board has a strategic vision for the organization and holds regular sessions to plan and review progress against goals. |  |
| The board is knowledgeable about the organization’s programs and services and reviews both the quality and quantity of services provided. |  |
| The board has a good and supportive working relationship with the executive director and regularly gives feedback and evaluates job performance. |  |
| The board provides financial oversight to the organization and regularly reviews financial statements that are clear and current. |  |
| The board regularly develops and approves the annual budget for the organization and monitors spending against the budget. |  |
| The board has a fund development plan that provides the resources the organization needs to carry out its mission, and the board actively works the plan. |  |
| The board ensures the organization is adequately protected against risk. |  |
| The board is regarded in the community as an effective and ethical group. |  |
| The board ensures diversity of opinion and skill set by determining its needs and then actively recruiting to meet those needs. |  |
| The board regularly assesses its own work and sets goals for improvement, development and learning. |  |
| The board regularly seeks to understand the opinions of key stakeholders through assessments and feedback. |  |
| Comments: |  |